



KINGDOM TRUST

Service. Simplicity. Solutions.

Self-Directed IRA Basics

A **Self-Directed IRA** is like any other IRA, except YOU control the choice and direction of your investments.

Already have a Traditional or Roth IRA or inactive 401(k) plan? Transfer or roll over to a Kingdom Trust Self-Directed IRA today without penalty!

Advantages of a Self-Directed IRA

True Diversity

Invest in alternative assets like real estate, gold and silver bullion and promissory notes

Choose from assets not commonly offered by banks, brokerages or financial advisors

Investment Freedom

Be a better-informed investor by selecting assets you understand and are interested in

Ignore trends, sales pitches and limited stock market-based investment choices

Tax Advantages

Watch investments grow tax-deferred or tax-free, depending on the account type

Avoid taxes on transactions like capital gains and interest while the asset is held in the account

Your Investment Options



Real Estate



Checkbook Control LLC



Private Equity



Precious Metals



Private Lending



Crowdfunding



Other Alternatives



Traditional Assets

Account Process

Open Your Account



Determine the right IRA type for you and open a new Kingdom Trust account

Fund Your Account



Add money to your Self-Directed IRA by transfer, rollover or contribution

Purchase an Investment



Tell us the asset you wish to purchase with retirement account funds

As a passive, non-discretionary custodian, Kingdom Trust does not provide, promote, endorse or sell investment products and does not endorse or promote any individual investment advisor or investment sponsor.