



1105 State Route 121 North, Suite B
P.O. Box 870 ■ Murray, KY 42071
Office: 270.226.1000 ■ Fax: 270.226.1001
TF: 888.753.6972 ■ KingdomTrust.com

Investment Direction Instructions

INSTRUCTIONS: Please read this entire document prior to completing an investment direction. All investment assets must be registered/titled in one of the following formats and use the tax identification number ("tax ID") of Kingdom Trust, 27-4336351, for income tax reporting purposes:

- For IRAs, proper titling is "The Kingdom Trust Company, Custodian, FBO Account Holder's Name, Account Number"
- For Beneficiary IRAs, proper titling is "The Kingdom Trust Company, Custodian FBO Account Holder's Name, Bene FBO Deceased's Name (Deceased)"
- For 401(k) plans, proper titling is "_____, Trustee, FBO Plan Title, Account Number" (inserting the trustee as set forth in plan documents)
- For taxable accounts, titling will vary.

Kingdom Trust has not and will not complete any due diligence with regard to this investment and will not question or review the Account Holder's investment decision. Investment decisions within an account are made entirely by the Account Holder, who is responsible for the selection and management of all investments held in the account.

Kingdom Trust typically processes this paperwork within three (3) business days, unless expedited service is requested (at an additional cost). Expedited service requests do not guarantee same-day service. If expedited service is requested, all required documents must be submitted with the Investment Direction form at the same time.

The following supporting documents and information must be provided to Kingdom Trust with this Investment Direction Kit in order to process a purchase, sale, rollover or transfer in-kind of an asset in or to your Kingdom Trust account (the "account"). To avoid delays, please ensure all paperwork is completed correctly and entirely prior to submitting an investment direction. Note that Kingdom Trust may require other reports or documents not listed below.

BROKERAGE & ONLINE ACCOUNTS - Accounts Holding Publicly-Traded Securities, Metals, Commodities, Foreign Exchange, etc. (i.e. ScottTrade, OwnX and Fidelity)

- Completed account application form from the brokerage firm or online trading platform (ensure that the firm/platform is able to establish an account under the name of The Kingdom Trust Company and in the applicable registration/titling format in the instructions above).

CROWDFUNDING & MARKETPLACE LENDING ACCOUNTS - Online Accounts Holding Private Securities, Real Estate, Loans, etc.

- Completed account application form from the crowdfunding or marketplace lending platform (ensure that the firm/platform is able to establish an account under the name of The Kingdom Trust Company and in the applicable registration/titling format in the instructions above).
- If you hold any investment assets via a crowdfunding account, also provide all required supporting documents and information for those underlying assets (i.e. private lending, real estate, private equity, etc.).

DIGITAL ASSETS - Bitcoin, Ethereum, Litecoin, Ripple and other Accepted Digital Assets

- Please do not use this form for digital asset investments. Instead, use Kingdom Trust's Investment Direction for Digital Assets form.

PRECIOUS METALS - Purchased directly via a metals broker or dealer (for buying metals via an online trading platform, see Brokerage & Online Accounts on Page 2)

- Properly completed and reviewed broker or dealer's invoice, purchase contract or order form, ensuring that the precious metals are being purchased in the name of The Kingdom Trust Company and in the applicable registration/titling format in the instructions above.

26 USC 408(m)(3) creates an exception for certain coins and bullion that would otherwise be considered collectibles. The exception allows an IRA to invest in any coins which are gold, silver or platinum coins described in 31 USC 5112, a coin issued under the laws of any state or any gold, silver, platinum or palladium bullion of a fineness equal to or exceeding the minimum fineness that a contract market requires for metals which may be delivered in satisfaction of a regulated futures contract if such bullion is in the physical possession of a trustee described in Section 408(a). The fineness required for metals in an IRA are **.995** for Gold, **.999** for Silver and **.9995** for Platinum or Palladium.

Along with bars and rounds manufactured by a NYMEX- or COMEX-approved refiner or national government mint meeting the minimum fineness requirements, below are other coins and bullion allowed in an IRA. Please check with your broker or dealer to ensure your purchase meets retirement investment requirements.

- **Gold** - American Eagles, uncirculated U.S. Buffalo coins, Australian Kangaroos, Austrian Philharmonics, Canadian Maple Leafs and Credit Suisse-Pamp Suisse Bars .999.
- **Silver** - American Eagles, Australian Kookaburras, Austrian Philharmonics, Canadian Maple Leafs and Mexican Libertads.
- **Platinum** - American Eagles, Australian Koalas, Canadian Maple Leafs and Isle of Man Nobles.
- **Palladium** - American Eagles and Canadian Maple Leafs.

PRIVATE EQUITY - Hedge Funds, Private Placements, Limited Partnerships, Multi-Member Limited Liability Companies, Private Stock, etc.

- Completed and signed subscription documents or other purchase agreement, with all pages provided. Ownership must be in the name of The Kingdom Trust Company and in the applicable registration/titling format in the instructions above.
- Completed and signed Representation Letter (required for each new investment to be set up). This is to be completed by the entity in which an equity or other ownership interest is to be acquired (the "entity").
- Copy of all applicable articles of incorporation, certificates of limited partnership, articles of organization and other organizational documents duly recorded in accordance with applicable law.
- Copy of all bylaws, shareholder agreements, partnership agreements, operating agreements and trust instruments for all entities that are involved.
- Copy of any private placement memorandum or other documents related to the investment.

For private equity investments, Kingdom Trust requires the Account Holder to provide written confirmation from the borrower that the investment has been purchased and registered under the nominee name and tax identification number outlined above.



PRIVATE LENDING - Secured or Unsecured Promissory Notes & Private Debt Offerings

- Copy of the note, payable to The Kingdom Trust Company, in the applicable registration/titling format in the instructions on Page 1, and using Kingdom Trust's tax ID.
- Properly completed and signed Servicing Agreement (Section 10 of the Investment Direction). Kingdom Trust will not act as the servicing agent, the borrower may not act as the servicing agent, and the agent must be an unrelated third party. You, the Account Holder, may elect to act as your own unpaid agent.
- Completed and signed Representation Letter (required for each investment to be set up). This is to be completed by a duly authorized representative of the borrower, or the borrower if he or she is an individual.

For Secured Debt - If you are loaning money to an individual and the loan will be secured

- Copy of the file-stamped mortgage or deed of trust titled The Kingdom Trust Company, in the applicable registration/titling format in the instructions on Page 1, and using Kingdom Trust's tax ID.
- Copy of UCC filing and financial statement, where applicable, or other instrument perfecting the secured interest.
- Amortization schedule, if payments will consist of principle and interest.

For a Private Debt Offering by a Business Entity - If you are loaning money to a company via a debt offering (includes convertible notes)

- Copy of all applicable articles of incorporation, certificates of limited partnership, articles of organization and other organizational documents duly recorded in accordance with applicable law.
- Copy of all bylaws, shareholder agreements, partnership agreements, operating agreements and trust instruments for all entities that are involved.
- Copy of any private placement memorandum or other documents related to the investment, if applicable.

For an Unsecured Promissory Note - If you are loaning money to an individual or company and the note will not be secured

- Amortization schedule, if payments will consist of principle and interest.

IMPORTANT: The Account Holder must arrange for the completed and executed original note to be submitted directly to Kingdom Trust for safekeeping.

For private lending investments, Kingdom Trust requires the Account Holder to provide written confirmation from the borrower that the investment has been purchased and registered under the nominee name and tax identification number outlined on Page 1.

PUBLICLY-TRADED SECURITIES - Public Stocks, Bonds & Mutual Funds

- No supporting documentation required beyond the Investment Direction form listing the stock market symbol and number of shares or amount to purchase.

TO ENSURE TIMELY PROCESSING, SUBMIT THE REQUEST DIRECTLY TO TRADING@KINGDOMTRUST.COM.

REAL ESTATE - Single-Family Residential, Commercial, Raw Land, Apartments, Condos, etc.

- Copy of purchase contract showing the buyer as The Kingdom Trust Company and in the applicable registration/titling format in the instructions on Page 1.
- Copy of title commitment or title insurance for owner's policy showing the insured as The Kingdom Trust Company and in the applicable registration/titling format in the instructions on Page 1.
- Property appraisal that is not older than one year, unless a cash purchase (in which case the purchase price will be used).
- Copy of liability insurance showing the insured as The Kingdom Trust Company and in the applicable registration/titling format in the instructions on Page 1.
- Copy of an executed property management agreement (required only for income producing property). The property manager must be an unrelated third party.
- Wiring instructions for closing.
- Settlement statement and closing documents signed as "Read and Approved" by the Account Holder received prior to wiring the funds for closing, with the buyer as The Kingdom Trust Company and in the applicable registration/titling format in the instructions on page 1.
- All loan documents provided prior to closing if property is being financed.

IMPORTANT: Please DO NOT set a closing date until all the items listed above have been provided in good order to Kingdom Trust. Upon closing, the Account Holder must arrange for the following items to be submitted directly to Kingdom Trust:

- Original recorded deed with all original assignments
- Original owner's title policy
- Copy of liability insurance policy
- All loan documents

SINGLE-MEMBER LLCs - IRA-owned Single-Member Limited Liability Companies

- Completed and signed operating agreement, with all pages of the agreement provided. Ownership must be in the name of The Kingdom Trust Company, in the applicable registration/titling format in the instructions on Page 1, and using Kingdom Trust's tax ID for tax reporting purposes.
- Completed Representation Letter signed by the manager of the LLC (required for each new LLC) whose membership interests are acquired by the IRA.
- Completed Kingdom Trust Letter Agreement concerning IRA-owned limited liability companies (found at KingdomTrust.com/LLCLetter).
- Copy of all applicable articles and/or certificates of organization and other organizational documents duly recorded in accordance with applicable law.
- Copy of tax ID/EIN confirmation letter from the Internal Revenue Service.

TAX LIENS

- Correctly titled tax lien certificate with The Kingdom Trust Company as the legal owner of the lien and in the applicable registration/titling format in the instructions on Page 1. The Account Holder's account is considered the legal owner of the investment property and all documents must reflect this ownership. The county must also properly list the Kingdom Trust address (P.O. Box 870, Murray, KY 42071) as owner of the lien and properly list the Kingdom Trust tax ID and not the Account Holder's tax ID (since some counties only accept one client per tax ID, ensure the county in which you are purchasing liens is not one of these counties).
- Receipt of purchase from the county within 5 business days after the auction/sale.

For all other assets (REITs, annuities, life settlements, livestock and others not listed above), provide all completed documentation associated with the investment.

Kingdom Trust does not provide tax, legal or investment advice. It does not endorse or recommend any agent, company or specific investment. Any information communicated by Kingdom Trust is solely for educational purposes and should not be construed as tax, legal or investment advice. Consultations with tax, legal and investment professionals is advised prior to making any decisions regarding your account.



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Investment Direction

INSTRUCTIONS: Please complete this where applicable, understanding that some sections and subsections are specific to certain investment assets (such as Sections 5, 6 and 10). In addition, please be sure to read this entire form prior to completion to avoid any processing delays. This form contains important disclosures about YOUR responsibilities with regard to investing in and holding an investment. Kingdom Trust does not conduct any investigation or make any express or implied representations whatsoever as to the validity, strength, appropriateness, legality or tax effect (including interest and penalties) of this investment (the "investment"). By signing this form, you consent to all terms and conditions outlined in this document and reaffirm the terms and conditions in your Account Adoption Agreement.

SECTION 1 - Account Holder Information

Name: Account Number:

Address:

Daytime Phone Number: Email Address:

SECTION 2 - Investment Information

Please provide the name of the investment (for real estate, enter the property address or parcel number). Also provide the type of investment and complete any subsections specific to your investment type. Precious metals holders may direct Kingdom Trust to complete the transaction based on an attached invoice, purchase contract or order form.

Name of Investment:

Type of Investment:

(i.e. private stock, real estate, precious metals, single-member LLC, promissory note [secured or unsecured], hedge fund, limited partnership, REIT, life settlement, private debt offering, managed futures, foreign currency, livestock, brokerage account, equipment lease, publicly-traded security [stock, bond or mutual fund], etc.)

FOR DIRECT REAL ESTATE INVESTMENTS Loan Amount (if applicable): \$ Expected Closing Date:

Investment Details: Commercial Property Income Producing Property Residential (Single-Family) Residential (Multi-Family)
 Vacant Land Farm Other _____

Updated Valuation: Kingdom Trust requires that the value of the real estate be updated no less than every three years or at the time of a taxable event (whichever occurs first). Please select one of the following:

- I will obtain an independent qualified valuation and provide it to Kingdom Trust when requested.
- I authorize Kingdom Trust to obtain a qualified valuation as outlined above. I understand and agree that the charge for this service will be the cost of the valuation plus \$150.00.

FOR DIRECT PRECIOUS METALS INVESTMENTS VIA A METALS BROKER OR DEALER

- I hereby direct Kingdom Trust to complete this transaction based on the attached broker or dealer's invoice, purchase contract or order form, with the Broker or Dealer identified in Section 5 below and following the depository instructions from Section 6 below. I understand and ensure that any purchase will be made in the name of The Kingdom Trust Company and in the applicable registration/titling format in the instructions on Page 1.

FOR PRIVATE LENDING INVESTMENTS Name of Borrower:

Investment Details: Secured Debt Private Debt Offering Unsecured Note Other _____

If Secured, Name Security: Annual Interest Rate: %

Accrual Method: Actual/Actual Actual/365 Actual/360 Maturity Date:

Compounding Cycle: Monthly Quarterly Annually

ATTACH THE AMORTIZATION SCHEDULE, IF REQUIRED

FOR PRIVATE EQUITY INVESTMENTS Number of Shares/Units: Price Per Share/Unit: \$ Ownership to Be Acquired: %

SECTION 3 - Investment Purchase Instructions

Note that Kingdom Trust will retain enough cash to maintain your minimum cash requirement, if applicable, and to cover any investment-related or incidental fees or any unpaid charges before sending the amount requested below. If there are insufficient funds, this request will be put on hold until sufficient funds are available in the account.

- I authorize Kingdom Trust to send exactly \$ for investment.
- I authorize Kingdom Trust to send Amount of Investment short any minimum cash requirement, if applicable, Kingdom Trust fees due and any other setup fees due (such as those associated with the setup of an LLC).

If applicable, I direct Kingdom Trust to forward the above specified amount to

Name: Company Name:

Address:

SECTION 4 - Processing Instructions

Below are the options available to you for investment processing. Please choose one by checking the box immediately to the left of the method you wish to use. Once you have made your selection, please complete the remainder of the information that corresponds with the selection. **If using an intermediary bank for wire transfer, the same banking information as requested below must be provided for the intermediary bank.** If you have attached investment processing instructions to this form, you may check the corresponding box to avoid re-entering data (for wire or ACH only). Please note that applicable fees may apply (see Fee Schedule).

Send Investment via Wire (Wire Fee Will Apply) See Attached Wire Instructions

Bank Name: Bank Phone Number:

Account Number: Routing Number:

Bank Account Name:

Bank Account Physical Address:

For Credit To (FCT): For Further Credit To (FFCT):

Send Investment via Check (Overnight Delivery Service or Regular Mail)

Payee Name: FedEx UPS U.S. Postal Service

Address:

FedEx Billing Account Number: Third Party Zip Code:

Send Investment via ACH See Attached ACH Instructions

Bank Name: Bank Phone Number:

Account Number: Routing Number:

Bank Account Name:

For Credit To (FCT): For Further Credit To (FFCT):

Send Investment via Internal Move (From One Kingdom Trust Account to Another)

From Kingdom Trust Account Number: To Kingdom Trust Account Number:

SECTION 5 - Broker or Dealer Information *required only for direct investments in precious metals using a broker or dealer*

Name:

Address:

Phone Number: Fax Number:

Contact Person Name: Contact Person Email Address:

SECTION 6 - Shipping Directions & Depository Options *required only for direct investments in precious metals using a broker or dealer*

Buy Directions: The Broker or Dealer will receive both payment for the precious metals and a copy of this Investment Direction. The Broker or Dealer shall include a copy of this Investment Direction as a packing slip and ship the metals to the Depository you elect from the choices listed below. Please choose a Depository by checking the box immediately to the left of the Depository you wish to use (and doing the same for a specific location, if applicable). Once you have made your election(s), please choose whether you wish to have your metals stored in a non-segregated manner (aggregated together with the metals owned by other Kingdom Trust account holders) or in a segregated manner (stored separately from the metals owned by other Kingdom Trust account holders but still within the storage space leased to Kingdom Trust) by checking the box immediately to the left of your choice, if applicable. Note that shipping must be done in a secure manner such that the **shipment is insured and may be tracked**.

You, the Account Holder, must provide to Kingdom Trust a copy of the Broker or Dealer invoice, signed by you along with the Broker or Dealer's wire instructions or other payment instructions if paying by a means other than wire. Kingdom Trust will only comply with buy directions in which the information on the Investment Direction matches the information on the Broker or Dealer invoice.

- Brinks Global Services*** **California:** 1120 W. Venice Blvd., Los Angeles, CA 90015 **New York:** 184-45 147th Ave., Springfield Gardens, NY 11413
 Utah: 2179 S. 300 W., Ste. 4, Salt Lake City, UT 84115

Non-Segregated Storage

- For accounts valued up to \$250,000: \$125.00 per year
- For accounts valued over \$250,000: \$0.75 per \$1,000 per year (i.e. \$260,000 = \$195.00 per year)

Segregated Storage

- For accounts valued up to \$250,000: \$175.00 per year
- For accounts valued over \$250,000: \$1.50 per \$1,000 per year (i.e. \$260,000 = \$390.00 per year)

- Delaware Depository** 3601 N. Market St., Wilmington, DE 19802

Non-Segregated Storage

- \$1.00 per \$1,000 per year (minimum \$100)

Segregated Storage (Gold Only)

- For accounts valued up to \$100,000: \$225.00 per year
- For accounts valued over \$100,000: \$225.00 plus \$2.00 per additional \$1,000 per year (i.e. \$105,000 = \$235.00 per year)

- First State Depository** 100 Todds Lane, Wilmington, DE 19802

SEGREGATED STORAGE ONLY

- For accounts valued up to \$125,000: \$125.00 per year
- For accounts valued over \$125,000: \$2.00 per additional \$1,000 per year (i.e. \$130,000 = \$260.00 per year)

- International Depository Services (IDS)** **Canada:** 3300 Caroga Dr., Mississauga, ON LV4 1L4** **United States:** 406 W. Basin Rd., New Castle, DE 19720

Non-Segregated Storage

- Flat rate of \$125.00

Segregated Storage

- Flat rate of \$250.00

Sell Directions: If you, the Account Holder, are selling metals held in your IRA, you shall include shipping instructions that specify the method of shipment desired, the insurance coverage provided and any special handling instructions required. The metals will be shipped directly from the Depository selected by you to the location indicated in the Investment Direction.

Because the metals being sold are assets of your IRA, payments received from the sale must be made payable to The Kingdom Trust Company, in the applicable registration/titling format in the instructions on Page 1. **Kingdom Trust will not forward your shipping instructions to the Depository selected by you for delivery of the metals to your purchaser until full payment has been received by us.** If payment is made in the form of a check, there will be a 5-day holding period beginning on the date Kingdom Trust deposits the check to ensure that the check clears. Upon receipt of full payment (and the expiration of any holding period), Kingdom Trust will forward the shipping instructions to the Depository selected by you for delivery to your purchaser.

* There will be a handling charge of \$25.00 per package for all material moved out of a Brinks account.

** Please note in Ontario the Canadian government imposes a 13% Goods and Service Tax/Harmonized Sales Tax (GST/HST) on products entering Canada which do not meet a minimum purity requirement. Please check with your broker to ensure that your purchase meets those requirements.

SECTION 7 - Investment-Related & Incidental Fees

Below are the options available to you for paying investment-related and incidental account fees. Please choose one by checking the box immediately to the left of the payment method you want Kingdom Trust to use. See Fee Schedule for a complete list of fees due and the date you are expected to provide payment.

Deduct from Available Cash in Account (If sufficient cash is not available in the account, additional charges will be incurred.)

Bill Credit Card* Visa MasterCard Discover American Express

**Please ensure credit card information on file is accurate/valid.*

Name as It Appears on Card:

Card Number: Expiration Date:

Credit Card Billing Address:

By signing the Cardholder Signature line below, you authorize Kingdom Trust to bill the above credit card for incidental fees and expenses.

Cardholder Signature:

SECTION 8 - Additional Documents

Do you have additional documents requiring signature? If yes, please list them individually below and also provide the email, fax number or physical address to which Kingdom Trust should send additional documents.

Send the documents to:

SECTION 9 - Representations *required for real estate, single-member LLC, private equity and private lending investments*
FOR REAL ESTATE INVESTMENTS

I represent that I am not related to the seller of the above-referenced property, that I have never owned the above-referenced property either personally or through a business, trust or other entity in which I have a direct or indirect ownership or beneficial interest, and that the property will not be leased or used in any way by any disqualified person (as defined in Section 4975 of the Internal Revenue Code).

I represent that I am related to the seller of the above-referenced property or I have owned the above-referenced property either personally or through a business, trust or other entity in which I have a direct or indirect ownership interest.

Relationship to Seller (if applicable):

FOR SINGLE MEMBER LLC & PRIVATE EQUITY INVESTMENTS

I represent that I am not an officer, director, owner, manager, member or affiliate of the entity, nor am I related to an officer, director, owner, manager or member of the entity or any affiliate of the entity. I am also indicating that my total ownership interest, directly or indirectly, in the entity is less than 50%. This includes my ownership combined with that of all my family member(s), affiliated entity(ies) and other disqualified persons as defined in the Internal Revenue Code.

I represent that I am an officer, director, owner, manager, or member of the entity or one or more of its affiliates or that I am related to an officer, director, owner, manager or member of the entity or one or more of its affiliates. The combined percentage of ownership of the entity, directly or indirectly, by me, my family member(s), affiliated entity(ies) and other disqualified persons as defined in the Internal Revenue Code is %.

Relationship to Entity (if applicable):

FOR PRIVATE LENDING INVESTMENTS

I represent that I am not an officer, director, owner, manager, member or affiliate of the borrower, nor am I related to an officer, director, owner, manager or member of the borrower or any affiliate of the borrower. I am also indicating that my total ownership interest, directly or indirectly, in the borrower is less than 50%. This includes my ownership combined with that of all my family member(s), affiliated entity(ies) and other disqualified persons as defined in the Internal Revenue Code. No debt is being incurred to acquire this investment.

I represent that I am an officer, director, owner, manager, or member of the borrower or one or more of its affiliates or that I am related to an officer, director, owner, manager or member of the borrower or one or more affiliates of the borrower. The combined percentage of ownership of the borrower, directly or indirectly, by me, my family member(s), affiliated entity(ies) and other disqualified persons as defined in the Internal Revenue Code is %.

Relationship to Borrower (if applicable):

SECTION 10 - Servicing Agreement

required only for private lending investments

The undersigned servicing agent ("agent") agrees to accept all responsibilities and duties and terms outlined below and necessary or advisable to administer the investment listed above held for the benefit of the Account Holder's account. Kingdom Trust is not responsible for any servicing agent function and is not responsible for payment collections or any fees associated with the investment. As agent, the undersigned agrees to perform all duties and exercise all discretion as permitted by the law in order to protect the rights of the Account Holder. **The servicing agent may be an unrelated third party or the Account Holder. If the Account Holder is the servicing agent, the Account Holder must receive no compensation.** Such duties that shall be performed include but are not limited to the following:

- Collection of all payments.
- Record all payments received.
- Forward all payments to Kingdom Trust.
- Provide any interest statements for tax purposes.
- Prepare any demand notices or payout requests.
- Provide any breakdown between interest and principle payments.
- Provide timely notifications to Kingdom Trust.
- Provide the original note and/or any assignments or other related documents to Kingdom Trust for safekeeping.

All payments must be made to The Kingdom Trust Company, Custodian / FBO Client's Account Number / PO Box 870 / Murray, KY 42071.

The undersigned agent agrees to indemnify, hold harmless and defend Kingdom Trust, Custodian, their respective officers, directors, managers, members, employees, representatives, agents, owners, affiliates, successors and assigns from any and all legal or financial damage, loss, claim and cost, injury and expense (including attorneys' fees) that may occur as a result of any action or inaction by the agent related to the property, including, but not limited to, ordinary negligence, mistake, fraud, gross negligence, willful misconduct or forwarding of income directly to the Account Holder or any other person or entity other than Kingdom Trust.

Agent Name: Phone Number:

Address:

Email Address:

Agent Signature: Date:

SECTION 11 - General Provisions & Signature

- I, as the Account Holder, am solely responsible for choosing this investment and the Investment Sponsor, Broker or Dealer through whom I am acquiring the investment. I warrant that I have reviewed the risks associated with this investment and performed the due diligence I deemed necessary on the investment itself and the Investment Sponsor, Broker or Dealer I have chosen (if applicable). I also warrant that I am solely responsible for choosing the Depository in which the metals purchased are stored, if applicable.
- I warrant that neither Kingdom Trust nor any of its employees or agents has made any representations or recommendations to me concerning this investment and/or the Investment Sponsor, Broker, Dealer or Depository I have chosen other than to advise me to perform my due diligence on both the investment and any Investment Sponsor, Broker, Dealer or Depository I might consider.
- If investing directly in precious metals, I understand that all metals I direct to be purchased by my account through Kingdom Trust will be stored at the Depository I have selected in Section 6 above and hereby agree to said storage. I agree that the Depository I selected shall be solely responsible for the storage and safekeeping of all precious metals in my account. I also acknowledge that the price of precious metals is dependent upon many factors and is subject to regular fluctuations. I understand that the price for the metals contemplated under this Investment Direction may change from the time that I submit this Investment Direction to Kingdom Trust to the time it makes payment for the purchase of the metals or requests delivery of the metals sold. I direct Kingdom Trust to execute this Investment Direction regardless of such fluctuations. I hereby waive any claims that I may have (past, present or future, known or unknown, anticipated or unanticipated) with respect to any fluctuation in the price or condition of the metals contemplated under this Investment Direction.
- I acknowledge that Kingdom Trust acts solely as a passive custodian and represent that it provided no tax, legal or investment advice. I understand that Kingdom Trust is under no obligation or duty to investigate, analyze, monitor, verify or otherwise evaluate this or any investment contemplated by this or any Investment Direction form I submit, nor does it have any responsibility to review the prudence, merits, viability or suitability of any such investment.
- I understand that fees will apply to this request. I have reviewed and hereby consent to the Kingdom Trust Fee Schedule, which outlines all fees associated with this investment (including all fees associated with the purchase, sale, packing, shipping and storage of precious metals, if applicable).
- I agree to indemnify, hold harmless and defend Kingdom Trust, Custodian, and its respective officers, directors, managers, members, employees, agents, owners, representatives, affiliates, successors and assigns from any and all legal or financial losses, claims and costs, injury and expenses (including attorneys' fees) which may occur related to the investment directed hereby and holding such an investment on an ongoing basis (including management of investment property, environmental contamination thereof or the real estate itself described above, if applicable).

Account Holder Signature: Date:

Account Holder Printed Name:

Kingdom Trust does not provide tax, legal or investment advice. It does not endorse or recommend any agent, company, or specific investment. Any information communicated by Kingdom Trust is solely for educational purposes and should not be construed as tax, legal or investment advice. Consultations with tax, legal and investment professionals is advised prior to making any decisions regarding your account.

Representation Letter

For IRA LLCs, Private Lending or Private Equity

TO BE COMPLETED BY LLC MANAGER, BORROWER OR INVESTMENT SPONSOR: Prior to funding the investment described below for your account (the "investment"), the named representative must agree to all of the following. For a private lending investment, this is to be completed by a duly authorized representative of the borrower, or the borrower if he or she is an individual. Otherwise, the representative would correspond to the entity into which the investment is to be made (the "entity"), either the LLC Manager (when investing into a single-member LLC) or the Investment Sponsor (for a private equity investment).

SECTION 1 - General Provisions

- The LLC Manager, Borrower, or Investment Sponsor, hereafter referred to as the "representative," hereby agrees to indemnify, hold harmless and defend Kingdom Trust (as hereafter defined), together with their respective officers, directors, managers, members, employees, representatives, agents, owners, affiliates, successors and assigns (collectively, the "indemnitees") from any and all legal or financial damages, losses, claims, costs, injury and expenses (including attorneys' fees) that may result from legal actions or claims of any sort against any of the indemnitees which involve the investment or the representative, other than losses directly resulting from the gross negligence or willful misconduct of Kingdom Trust.
- The representative agrees to register the debt investment or equity ownership interest and any certificates evidencing the debt, collateral or ownership for same as instructed by Kingdom Trust. The initial registration shall be "The Kingdom Trust Company, Custodian, FBO Account Holder's Name, Account Number" for IRAs, "The Kingdom Trust Company, Custodian FBO Account Holder's Name, Bene FBO Deceased's Name (Deceased)" for Beneficiary IRAs, or "_____, Trustee, FBO Plan Title, Account Number" (inserting the trustee as set forth in plan documents) for 401(k) plans. Titling for taxable accounts will vary. Kingdom Trust is hereafter referred to as the "custodian," and the tax identification number of the custodian will be used for income tax reporting purposes while the investment is held in the account.
- The representative agrees that upon funding of the investment, it will forward written confirmation to Kingdom Trust to confirm receipt of payment in full for the investment, proper registration of the ownership of the investment and the tax ID number being used. This confirmation may include but is not limited to loan agreements, notes, mortgages, assignments, guarantees and other loan documents for private lending investments and original stock certificates, LP or LLC certificates for single-member LLC or private equity investments.
- The representative agrees that it will deliver any and all income and/or interest, distributions and other payments affiliated with the investment to the custodian in care of Kingdom Trust in a timely fashion and not distribute any funds directly to the Account Holder.
- The representative agrees to hold the indemnitees harmless against any and all loss, damage, injury or expense which may occur as a result of the representative distributing any assets or money incorrectly or with insufficient identification.
- The representative agrees to provide, no less frequently than annually, an annual fair market value of the investment. In the event of death, distribution or sale, a current valuation is required. The representative further agrees to provide this value in the format requested by Kingdom Trust.
- The representative agrees that only upon the request of Kingdom Trust (and not upon the request of the Account Holder) will the investment be registered to a successor trustee/custodian or to the Account Holder as an individual.
- The representative agrees to provide all offering documents with regards to the investment to Kingdom Trust and the Account Holder.
- The representative agrees that each year it will promptly, timely and directly provide Account Holder with such K-1s, 1099s and other IRS forms as will enable Account Holder to determine whether the investment generates Unrelated Business Taxable Income ("UBTI") and sufficient information to file the proper tax returns regarding the same.
- The representative agrees that it will send timely written notification to Kingdom Trust regarding any address change, name change, dissolution, bankruptcy or other significant change regarding the representative.
- The representative agrees that Kingdom Trust has not endorsed and has not approved the investment, and the representative will make no representations that Kingdom Trust has endorsed or approved this investment.
- The representative agrees that it will not, under any circumstance, use for its own purpose or distribute any Kingdom Trust documents, including but not limited to any account applications, custodial agreements or disclosure statements, without the written consent of Kingdom Services, LLC.

SECTION 2 - Representative Information & Signature

Representation Type: LLC Manager Borrower Investment Sponsor

Name of Investment: Tax ID or EIN:
(Please enter in single-member LLC name, borrower name or name of equity investment)

Investment Type: Amount of Investment: \$
(i.e. single-member LLC, promissory note [secured or unsecured], hedge fund, private stock, LP, private debt offering, etc.)

Address:

Daytime Phone Number: Email Address:

Representative Signature: **X** Date:

Representative Printed Name:

Kingdom Trust does not provide tax, legal or investment advice. It does not endorse or recommend any agent, company, or specific investment. Any information communicated by Kingdom Trust is solely for educational purposes and should not be construed as tax, legal or investment advice. Consultations with tax, legal and investment professionals is advised prior to making any decisions regarding your account.