

# 7 STEPS TO FINANCIAL INDEPENDENCE



We all hope to be financially "free" one day, but what does that look like for you? Is it having enough money for education expenses, your next vacation or even funding your retirement years? This short list could help you jumpstart your financial independence and get you on track for retirement.



## 1 SET GOALS

It's easy to say we'll save a certain amount by a specific time, but what holds us accountable? Writing your goals down could help keep you on track to complete the next steps in your journey to gaining financial independence.



## 2 EDUCATE YOURSELF

When it comes to saving for your future, education is key. For instance, what if you hadn't spent all your money on movie nights and dinners out? If only you knew then what you know now! Take control of your retirement.

## 3 CUT WASTEFUL EXPENSES

If you're like me, you've jumped on the subscription box bandwagon. Half of those boxes you've probably realized you no longer need and/or use. Make a list of monthly charges, see where you can cut unnecessary expenses and allocate those funds for saving.



## 4 AUTOMATE SAVINGS

Saving for your future can be a hassle. Between bills, groceries and everyday expenses, saving for retirement is normally the last thing on our mind. With Kingdom Trust, you can set up automatic payments to ease the contribution process.

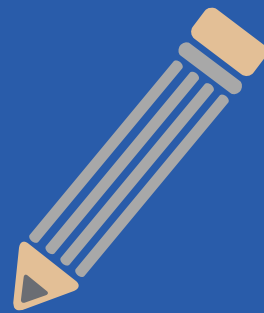


## 5 CONSOLIDATE AND INVEST

Do you have multiple retirement accounts from previous employers you no longer contribute to? Consider consolidating those accounts into a Self-Directed IRA where your investment options are almost limitless.

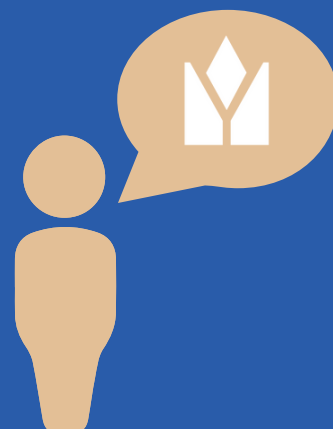
## 6 CONSIDER SELF-DIRECTING

Many aren't aware of the numerous options available to them when saving for their future. Want to invest in what you know? With a Self-Directed IRA, you can invest in countless alternative assets like real estate, precious metals, private equity and much more.



## 7 CONTINUE RESEARCH

Once you have a saving routine figured out, the next step is to stay educated. The financial industry is ever-changing and requires you to stay up-to-date on rules, regulations and new potential investments. Stay in-the-know with regular educational blogs and materials on the Kingdom Trust website. Do you or your advisor have questions? Feel free to reach out to us at the number below!



*Kingdom Trust is an independent qualified custodian under the Investment Advisers Act of 1940, as amended, and 26 USC 408. Kingdom Trust is registered and regulated in the state of South Dakota and does not provide, promote, endorse or sell investment products and does not endorse or promote any individual investment advisor or investment sponsor.*