

Funding Your Account

You have three primary methods for funding your Kingdom Trust Self-Directed IRA



Your funds



Kingdom Trust

Contribute You may contribute the maximum amount allowed by the IRS via a check, wire or ACH transfer submitted directly to Kingdom Trust for the benefit of your account.



Form: Deposit Instructions or ACH Contribution Election



Releasing Firm



You



Kingdom Trust

Rollover By taking a distribution from another custodian, funds or assets from an employer plan or IRA will be paid directly to you. You must roll over those funds or assets to Kingdom Trust within 60 days of the receipt of distribution; if not, the transaction will be treated as a normal distribution and may be subject to taxes and penalties.



Form: Deposit Instructions



Releasing Firm



Kingdom Trust

Transfer You may transfer funds or assets from an existing IRA held with another custodian directly to Kingdom Trust for the benefit of your account.



Form: Account Transfer



**KINGDOM
TRUST**

Kingdom Trust is an independent qualified custodian under the Investment Advisers Act of 1940, as amended, and 26 USC 408. Kingdom Trust is registered and regulated in the state of South Dakota and does not provide, promote, endorse or sell investment products and does not endorse or promote any individual investment advisor or investment sponsor.

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Questions? 888.753.6972

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