

The Kingdom Trust Precious Metals Process*

* for direct investing of metals
inside a retirement account



1

The client (or his or her broker or dealer) submits the required **documents** to Kingdom Trust to process the precious metals investment.



Once paperwork is received, we contact the chosen depository to set up a sub-account. We also send client funds to the broker to make the **purchase**, at which point metals are keyed into our system as “pending.”

2



After funds are received, the broker **ships** the metals to the depository. Delivery times depend on the broker, the depository and the mint from which the metals are shipped.

3



Once the depository receives the metals, it sends Kingdom Trust a report to update our client's account. The metals are moved out of “pending” and **confirmed** into the account.

4



KINGDOM
TRUST[®]

Kingdom Trust is an independent qualified custodian under the Investment Advisers Act of 1940, as amended, and 26 USC 408. Kingdom Trust is registered and regulated in the state of South Dakota and does not provide, promote, endorse or sell investment products and does not endorse or promote any individual investment advisor or investment sponsor.