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Investment Direction

For Digital/Crypto Assets

INSTRUCTIONS: Please complete this form in its entirety. In addition, please be sure to read this entire form prior to completion to avoid any processing delays. This form contains important disclosures about YOUR responsibilities with regard to investing in and holding an investment in digital assets. Kingdom Trust does not conduct any investigation or make any express or implied representations whatsoever as to the validity, strength, appropriateness, legality or tax effect (including interest and penalties) of this investment (the "investment"). By signing this form, you consent to all terms and conditions outlined in this document and reaffirm the terms and conditions in your Account Adoption Agreement.

SECTION 1 - Account Holder Information

Name: Account Number:

Daytime Phone Number: Email Address:

SECTION 2 - Broker or Dealer Information *required only if using a broker or dealer for digital/crypto asset investments*

Name:

Address:

Phone Number: Fax Number:

Contact Person Name: Contact Person Email Address:

IRA Servicing Fees

You understand that fees are associated with the transaction directed by this Investment Direction related to the services provided by your chosen Broker or Dealer. You further understand that **these fees are separate and apart from the custodial and transaction fees charged by Kingdom Trust.** Kingdom Trust's transaction fees are charged at the time of the transaction. Kingdom Trust's account custodial fees are charged monthly.

For this Investment Direction, the exact amount of fees you are directing Kingdom Trust to pay to your Broker or Dealer will be \$_____. These fees will be paid from your existing account balance to your Broker or Dealer upon completion of this Investment Direction.

SECTION 3 - Investment Directions

I hereby direct Kingdom Trust to complete the following transaction, and, if applicable, with the Broker or Dealer identified in Section 2 above. I understand and will ensure that any purchase of digital assets will be made in the name of The Kingdom Trust Company, Custodian, FBO Account Holder's name, Account Number. **I also understand that any fiat amount sent for purchase or any proceeds received from the sell direction will be subject to any broker or dealer fees (disclosed in Section 2, if applicable), the purchase/sale price will be at market, and all trades are final.**

Buy/Sell/Exchange	Cash Amount (\$) (Buy)	Quantity of Asset (Sell/Exchange)	Description	Price
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	At Market
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	At Market
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	At Market
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<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	At Market

SECTION 4 - Investment-Related & Incidental Fees

Below are the options available for paying investment-related and incidental account fees. Please choose one by checking the box immediately to the left of the payment method you want Kingdom Trust to use. **See Fee Schedule** for a complete list of fees due.

- Deduct from Available Cash in Account** (If sufficient cash is not available in the account, additional charges will be incurred.)
- Bill Credit Card on File** (Please ensure card information on file is accurate/valid.)
- Bill New Credit Card** Visa MasterCard Discover American Express

Name as It Appears on Card:

Card Number: Expiration Date:

Credit Card Billing Address:

By signing below I, the Account Holder, agree to the following:

1. I do hereby agree that Kingdom Trust has my authorization to bill the above credit card as indicated above.
2. I understand that this fee may in some cases be a recurring fee that will be billed to my credit card.
3. I agree that this authorization shall replace any previous Fee Payment Authorizations that I have on file with Kingdom Trust and that this authorization shall remain in effect until an administratively practical time after I give Kingdom Trust instructions to the contrary.
4. I agree that initiation of and any changes to this request could take up to 10 business days to reflect and process.
5. In the event that any of the above information changes, I agree to notify Kingdom Trust in writing immediately. If I neglect to inform and confirm such changes to the above information, I agree to indemnify, hold harmless and defend Kingdom Trust and its respective officers, directors, managers, members, employees, representatives, agents, owners, affiliates, successors and assigns from any and all loss, damage, injury and expense of any nature, including attorneys' fees, that may be incurred.
6. I understand that should any of the above referenced charges be denied on the day of first processing for any reason, Kingdom Trust will charge me a \$50.00 processing fee. In addition, Kingdom Trust will have the right to cancel this payment authorization without any written or verbal notification.

Cardholder Signature:

SECTION 5 - General Provisions & Signature

1. I, as the Account Holder, am solely responsible for choosing this Digital Asset Investment and the Broker or Dealer through whom I am acquiring the digital/crypto asset(s). I warrant that I have reviewed the risks associated with this investment and performed the due diligence I deemed necessary on the investment itself and the Broker or Dealer I have chosen.
2. I warrant that neither Kingdom Trust nor any of its employees or agents has made any representations or recommendations to me concerning this investment or any Broker or Dealer I have chosen other than to advise me to perform my due diligence on the investment and any Broker or Dealer I might consider.
3. I acknowledge that Kingdom Trust is acting solely as a directed custodian and represent that it provided no tax, legal, or investment advice. I understand that Kingdom Trust is under no obligation or duty to investigate, analyze, monitor, verify or otherwise evaluate this or any investment contemplated by this or any Investment Direction I submit, nor does it have any responsibility to review the prudence, merits, viability or suitability of any such investment.
4. I have reviewed and hereby consent to the Kingdom Trust Fee Schedule, which outlines all fees associated with the purchase, sale and storage of digital/crypto assets.
5. I understand that all digital/crypto assets I direct to be purchased by my IRA through Kingdom Trust will be stored according to Kingdom Trust's security and storage protocols.
6. I acknowledge that the price of digital/crypto assets is dependent upon many factors and is subject to regular fluctuations. I understand that the price for the asset(s) contemplated under this Investment Direction may change from the time I submit this Investment Direction to Kingdom Trust and the time it makes payment for the purchase of the digital/crypto asset(s) or requests delivery of the digital/crypto asset(s) sold. I direct Kingdom Trust to execute this Investment Direction regardless of such fluctuations. I hereby waive any claims that I may have (past, present or future, known or unknown, anticipated or unanticipated) with respect to any fluctuation in the price or condition of the digital/crypto asset(s) contemplated under this Investment Direction.
7. Without limitation, I acknowledge and agree to the following risks of purchasing or holding digital/crypto assets:
 - a. DIGITAL/CRYPTO ASSETS MAY LOSE ALL VALUE.
 - b. DIGITAL/CRYPTO ASSETS SUCH AS DIGITAL CURRENCIES ARE NOT LEGAL TENDER, ARE NOT BACKED BY THE GOVERNMENT, AND ACCOUNTS AND VALUE BALANCES ARE NOT SUBJECT TO FEDERAL DEPOSIT INSURANCE CORPORATION OR SECURITIES INVESTOR PROTECTION CORPORATION PROTECTIONS; LEGISLATIVE AND REGULATORY CHANGES OR ACTIONS AT THE STATE, FEDERAL, OR INTERNATIONAL LEVEL MAY ADVERSELY AFFECT THE USE, TRANSFER, EXCHANGE, AND VALUE OF DIGITAL/CRYPTO ASSETS.
 - c. Transactions in digital/crypto assets may be irreversible, and, accordingly, losses due to fraudulent or accidental transactions may not be recoverable.
 - d. Digital currencies transactions shall be deemed to be made when recorded on a public ledger, which is not necessarily the date or time that the customer initiates the transaction.
 - e. The value of digital/crypto assets may be derived from the continued willingness of market participants to exchange fiat currency for digital/crypto assets, which may result in the potential for permanent and total loss of value of digital/crypto assets should the market for digital/crypto assets disappear.
 - f. There is no assurance that a person who accepts digital/crypto assets as payment today will continue to do so in the future.
 - g. The volatility and unpredictability of the price of digital/crypto assets relative to fiat currency may result in significant or total loss over a short period of time.
 - h. The nature of digital/crypto assets may lead to an increased risk of fraud or cyber-attack; and the nature of digital/crypto assets means that any technological difficulties experienced by third parties may prevent the access or use of your digital/crypto assets.
 - i. I understand and agree that digital/crypto assets reside on blockchain networks, that such networks undergo network forks from time to time, and that I may be the recipient of such assets through airdrops from time to time. I understand and agree that when a network forks or when my account receives an airdrop, Kingdom Trust may not have the technology to store and/or access the new asset(s) and that it may take an undefined amount of time to develop such technology. Further, I understand and agree that, while Kingdom's goal is to support forks and airdrops, if there appears to be little or no value or no trading interest in the new fork or airdropped asset(s), Kingdom will not support the fork or airdropped asset(s).
8. I hereby indemnify and hold Kingdom Trust harmless from any and all damages arising from or in connection with this Investment Direction, including, but not limited to, those articulated in Section 5(7)(i).

Account Holder Signature: Date:

Account Holder Printed Name:

Kingdom Trust does not provide tax, legal or investment advice. It does not endorse or recommend any agent, company, or specific investment. Any information communicated by Kingdom Trust is solely for educational purposes and should not be construed as tax, legal or investment advice. Consultations with tax, legal and investment professionals is advised prior to making any decisions regarding your account.